



## UNITED STATES PATENT AND TRADEMARK OFFICE

UNITED STATES DEPARTMENT OF COMMERCE  
 United States Patent and Trademark Office  
 Address: COMMISSIONER FOR PATENTS  
 P.O. Box 1450  
 Alexandria, Virginia 22313-1450  
 www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 3985

<b>SERIAL NUMBER</b> 10/766,790	<b>FILING OR 371(c) DATE</b> 01/27/2004 <b>RULE</b>	<b>CLASS</b> 455	<b>GROUP ART UNIT</b> 2617	<b>ATTORNEY DOCKET NO.</b> 14846-38
<b>APPLICANTS</b> Scott Malat, New York, NY; David Dussel, East Meadow, NY; Cheryl A. Black, Tenafly, NJ; James Priolo, New York, NY; Sharon Murphy, North Plainfield, NJ; Jackie Marfleet, Ealing, UNITED KINGDOM; Douglas W. Ross, New York, NY; Susan Herzog, Salem, NY;				
<b>** CONTINUING DATA *****</b> <i>BWT</i> This appln claims benefit of 60/529,514 12/15/2003 <b>** FOREIGN APPLICATIONS *****</b> <i>N/A BWT</i>				
<b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED</b> <b>** 06/16/2004</b>				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input checked="" type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after Verified and <i>Barry Jay</i> Allowance Acknowledged <i>BWT</i> Examiner's Signature Initials		<b>STATE OR COUNTRY</b> NY	<b>SHEETS DRAWING</b> 4	<b>TOTAL CLAIMS</b> 23
<b>INDEPENDENT CLAIMS</b> 3				
<b>ADDRESS</b> 28221				
<b>TITLE</b> Methods and systems for managing call reports for the financial services industry				
<b>FILING FEE RECEIVED</b> 954	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees ( Filing ) <input type="checkbox"/> 1.17 Fees ( Processing Ext. of time ) <input type="checkbox"/> 1.18 Fees ( Issue ) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	